

FIRST RESOURCES LIMITED
(Incorporated in Singapore)
(Company Registration No. 200415931M)

COMPLETION OF ACQUISITION OF PT KALIMANTAN GREEN PERSADA AND SUBSIDIARIES

All capitalised terms used and not defined herein shall have the same meanings given to them in the announcement dated 1 March 2011 made by First Resources Limited (the "Company") in connection with the Acquisition.

Further to the announcement made by the Company on 1 March 2011, the Board of Directors of the Company wishes to announce that the acquisition by its subsidiary, PT Pancasurya Agrindo, of 95% of the share capital of PT Kalimantan Green Persada and its subsidiaries, as listed below, has been completed:

- PT Ketapang Agro Lestari
- PT Borneosurya Mining Jaya
- PT Borneopersada Prima Jaya
- PT Borneopersada Energy Jaya
- PT Citra Agro Kencana
- PT Borneo Damai Lestari
- PT Maha Karya Bersama

BY ORDER OF THE BOARD
FIRST RESOURCES LIMITED

Tan San-Ju
Company Secretary
29 April 2011